



What's New in Exceed! Premier 8.7

Smart Search

A new search method has been added to Exceed! Premier that allows you to search multiple fields at the same time when looking for a name. For example, you can type in a name and it will find it if it has been entered as a first name, last name, second first or last name, AKA, street address, or email address.

Donor Analytics Reports

Several new statistical reports have been added to Exceed! Premier, including:

- **Five Year Donor Retention Overview** – A count of donors and total gifts over a five-year period, broken down by new, reactivated and retained donors.
- **Five Year Revenue by Size** – A breakdown revenue over the past five years into size categories. It shows you how many donors you have in each gift size range and what percentage of total revenue that group of gifts represents.
- **Lapsed Donor Analysis** – Counts of current, recently lapsed, or past lapsed donors, broken down by the size of the donor's largest gift so you can easily see how you have been doing with retaining your larger donors.
- **New and Existing Donor Analysis** - This report includes a count of donors, total giving, and average gift size from new and existing donors over the past five years.

Additional Reports

- **Birthday List** - This list allows you to specify a month and day range and then lists people with birthdays in that range.
- **Size Category List** - This lists donor names in groups determined by their level of giving. This works like the Size Category List export, but rather than building an export file to be used in your newsletter, it creates a report that you can print.

WealthEngine Update

The Prospect Research interface has been updated for work with the latest version of WealthEngine, FindWealth 8.

Guest Module RADAR Report

The Guest RADAR report has been updated to include the fields that are requested on the 2015 RADAR report for Ronald McDonald Houses.